Doc 1 Filed 04/19/23 Entered 04/19/23 13:22:32 Desc Main Case 23-05137

| lf m | | a separate sheet to this form. On the a separate document, <i>Instructions fo</i> Heartland Buildout Specialists, | r Bankruptcy Forms for Non-Ind | rite the debtor's name and the case number dividuals, is available. | r (if |
|-------------|---|---|--------------------------------|---|-------|
| If m kno | Debtor's name All other names debtor used in the last 8 years Include any assumed names, trade names and | a separate document, <i>Instructions fo</i> | r Bankruptcy Forms for Non-Ind | | r (if |
| If m kno | Debtor's name All other names debtor | a separate document, <i>Instructions fo</i> | r Bankruptcy Forms for Non-Ind | | r (if |
| If m kno | own). For more information, | a separate document, <i>Instructions fo</i> | r Bankruptcy Forms for Non-Ind | | r (if |
| lf m | | | | | r (if |
| • | orarriary i otiiti | o | .a.og .o. - | | |
| | fficial Form 201 oluntary Petiti | on for Non-Individı | uals Filing for B | ankruptcv | 06/22 |
| | | | | ☐ Check if this an amended filing | |
| | DRTHERN DISTRICT OF ILLI use number (if known) | NOIS | Chapter 7 | | |
| Uni | ited States Bankruptcy Court | for the: | | | |
| 1 | | ny your ouse. | | | |
| 311 | I in this information to ident | ify your case: | | | |
| Fill | I in this information to ident | ify your case. | - | | |

148 Devon Avenue Bensenville, IL 60106

DuPage

County

Number, Street, City, State & ZIP Code

www.buildoutspecialists.com

☐ Partnership (excluding LLP)

☐ Other. Specify:

business

place of business

P.O. Box, Number, Street, City, State & ZIP Code

Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal

■ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Debtor's website (URL)

Type of debtor

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| Debtor | Heartland Buildout S | pecialists, Inc. | | Case number (if known) | |
|--|---|---|--|---|---|
| | Name | | | | |
| 7. D | escribe debtor's business | ☐ Health Care Busin☐ Single Asset Real☐ | ess (as defined in 11 U.S.C. § 101(2 Estate (as defined in 11 U.S.C. § 10 | | |
| | | ☐ Stockbroker (as de ☐ Commodity Broke | ed in 11 U.S.C. § 101(44)) efined in 11 U.S.C. § 101(53A)) r (as defined in 11 U.S.C. § 101(6)) defined in 11 U.S.C. § 781(3)) | | |
| | | ■ None of the above |) | | |
| | | ☐ Investment compa | (as described in 26 U.S.C. §501) | investment vehicle (as defined in 15 l | U.S.C. §80a-3) |
| | | | rican Industry Classification System .gov/four-digit-national-association-ı |) 4-digit code that best describes deb naics-codes. | otor. See |
| В | nder which chapter of the ankruptcy Code is the ebtor filing? | Check one: Chapter 7 | | | |
| bi th de el si (v "s | debtor who is a "small usiness debtor" must check the first sub-box. A debtor as efined in § 1182(1) who ects to proceed under ubchapter V of chapter 11 whether or not the debtor is a small business debtor") must neck the second sub-box. | [| The debtor is a small business of noncontingent liquidated debts (strict \$3,024,725. If this sub-box is seleperations, cash-flow statement, exist, follow the procedure in 11. The debtor is a debtor as defined debts (excluding debts owed to interproceed under Subchapter Victor balance sheet, statement of operany of these documents do not be a proceed under Subchapter Victor balance sheet, statement of operany of these documents do not be a plan is being filed with this pet accordance with 11 U.S.C. § 112. The debtor is required to file perificated to voluntary Petition (Official Form 201A) with this for | d in 11 U.S.C. § 1182(1), its aggregatinsiders or affiliates) are less than \$7, of Chapter 11. If this sub-box is selected rations, cash-flow statement, and fed exist, follow the procedure in 11 U.S.C. dition. Discited prepetition from one or more of 26(b). iodic reports (for example, 10K and 1 to g to § 13 or 15(d) of the Securities Example, 10K and 1 to Non-Individuals Filing for Bankru, | uffiliates) are less than e sheet, statement of any of these documents do not be noncontingent liquidated 500,000, and it chooses to be ted, attach the most recent eral income tax return, or if c. § 1116(1)(B). Classes of creditors, in and with the Securities and with |
| c: th y: lf | lere prior bankruptcy ases filed by or against the debtor within the last 8 pears? more than 2 cases, attach a deparate list. | ■ No. □ Yes. District District | When When | Case number Case number | |

Document Page 3 of 39 Debtor Case number (if known) Heartland Buildout Specialists, Inc. 10. Are any bankruptcy cases ☐ No pending or being filed by a Yes. business partner or an affiliate of the debtor? List all cases. If more than 1, Debtor See Attachment Relationship attach a separate list District When Case number, if known 11. Why is the case filed in Check all that apply: this district? Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. 12. Does the debtor own or ■ No have possession of any Answer below for each property that needs immediate attention. Attach additional sheets if needed. ☐ Yes. real property or personal property that needs immediate attention? Why does the property need immediate attention? (Check all that apply.) ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? ☐ It needs to be physically secured or protected from the weather. ☐ It includes perishable goods or assets that could guickly deteriorate or lose value without attention (for example. livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). ☐ Other Where is the property? Number, Street, City, State & ZIP Code Is the property insured? ☐ No Insurance agency ☐ Yes. Contact name Phone Statistical and administrative information 13. Debtor's estimation of Check one: available funds ☐ Funds will be available for distribution to unsecured creditors. After any administrative expenses are paid, no funds will be available to unsecured creditors. Estimated number of 14. **1**,000-5,000 **1** 25,001-50,000 1-49 creditors **5001-10,000 5**0,001-100,000 **50-99 1**0,001-25,000 ☐ More than 100,000 □ 100-199 □ 200-999 15. Estimated Assets **□** \$0 - \$50,000 □ \$1,000,001 - \$10 million □ \$500,000,001 - \$1 billion □ \$50,001 - \$100,000 □ \$10,000,001 - \$50 million □ \$1,000,000,001 - \$10 billion □ \$50,000,001 - \$100 million □ \$10,000,000,001 - \$50 billion **\$100,001 - \$500,000** □ \$100,000,001 - \$500 million ☐ More than \$50 billion □ \$500,001 - \$1 million 16. Estimated liabilities **\$0 - \$50,000** □ \$1,000,001 - \$10 million □ \$500,000,001 - \$1 billion

Case 23-05137

Doc 1

Filed 04/19/23

Entered 04/19/23 13:22:32

Desc Main

Doc 1 Filed 04/19/23 Entered 04/19/23 13:22:32 Desc Main Case 23-05137 Document Page 4 of 39 Debtor Heartland Buildout Specialists, Inc. Case number (if known) □ \$50,001 - \$100,000 □ \$10,000,001 - \$50 million □ \$1,000,000,001 - \$10 billion □ \$50,000,001 - \$100 million □ \$10,000,000,001 - \$50 billion **\$100,001 - \$500,000** □ \$100,000,001 - \$500 million ☐ More than \$50 billion □ \$500,001 - \$1 million

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Debtor Heartland Buildout Specialists, Inc.

Name

Case number (if known)

lottenheimer@olawgroup.com

| Request for Relief | f, De | eclaration, and Signatures | | | | | |
|---|-------|--|-------------------------------------|--|--|--|--|
| WARNING Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571. | | | | | | | |
| 17. Declaration and signature of authorized representative of debtor | | The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. I have been authorized to file this petition on behalf of the debtor. I have examined the information in this petition and have a reasonable belief that the information is true and correct. I declare under penalty of perjury that the foregoing is true and correct. | | | | | |
| | V | April 10, 2023 MM / DD / YYYY /s/ Christopher Biggins | Christopher Biggins | | | | |
| | ^ | Signature of authorized representative of debtor Title | Printed name | | | | |
| 18. Signature of attorney | X | /s/ Lester A. Ottenheimer III Signature of attorney for debtor Lester A. Ottenheimer III 3127572 Printed name Ottenheimer Law Group, LLC Firm name | Date April 10, 2023 MM / DD / YYYY | | | | |
| | | 750 Lake Cook Road Suite 290 Buffalo Grove, IL 60089 Number, Street, City, State & ZIP Code | | | | | |

Email address

3127572 IL

Contact phone

Bar number and State

847-520-9400

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Debtor Heartland Buildout Specialists, Inc.

Case number (if known)

| Fill in this information to identify your case: | | |
|---|-----------|-----------------------------------|
| United States Bankruptcy Court for the: | | |
| NORTHERN DISTRICT OF ILLINOIS | _ | |
| Case number (if known) | Chapter 7 | |
| | | ☐ Check if this an amended filing |

FORM 201. VOLUNTARY PETITION

Pending Bankruptcy Cases Attachment

| Debtor | Christopher Biggins | | Relationship to you | Owner |
|----------|--|------|-----------------------|-------|
| District | Northern District of Illinois Eastern Division | When | Case number, if known | |
| Debtor | Mustafa U. Hakyamez | | Relationship to you | Owner |
| District | Northern District of Illinois | When | Case number, if known | |

RETENTION AGREEMENT

BEFORE THE CASE IS FILED:

The Debtor Agrees To:

- 1. Discuss with attorney the Debtor's objectives in filing the case.
- 2. Provide the attorney with full, accurate and timely information, financial and otherwise, including properly documented proof of income

The Attorney Agrees To:

- 1. Personally counsel the debtor regarding the advisability of filing either a Chapter 7 or Chapter 13 case, discuss both procedures (as well as non-bankruptcy options) with the debtor and answer the debtor's questions.
- 2. Personally explain to the debtor that the attorney is being engaged to represent the debtor on all matters arising in the case, as required by Local Bankruptcy Rule and explain how and when the attorney's fees and the trustee's fees, if any, are determined and paid.
- 3. Personally review with the debtor and sign the completed petition, plan, statements, and scheduled, as well as all amendments thereto, whether filed with the petition or the later.
 - 4. Timely prepare and file the debtor's petition, statements, and schedules.
- 5. Explain to the debtor how, when, and where to make all necessary payments, with particular attention to housing and vehicle payments.
 - 6. Advise the debtor of the need to maintain appropriate insurance.

AFTER THE CASE IS FILED:

The Debtor Agrees To:

- 1. Appear punctually at the meeting of creditors (also called the "341 meeting") with recent proof of income and a picture identification card (If the identification card does not include the debtor's social security number, the debtor will also bring to the meeting a social security card.)
 - 2. Notify the attorney of any change in the debtor's address or telephone number.
- 3. Inform the attorney immediately of any wage garnishments or liens or levies on assets that occur or continue after the filing of the case.

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- 4. Contact the attorney immediately if the debtor loses employment, has a significant change in income or experiences any other significant change in financial situation (such as serious illness, marriage, divorce or separation, lottery winnings or an inheritance).
- 5. Notify the attorney if the debtor is sued or wishes to file a lawsuit (including divorce).
- 6. Inform the attorney if any tax refunds to which the debtor is entitled are seized or not received when due from the IRS or Illinois Department of Revenue.
- 7. Contact the attorney before buying, refinancing, or selling real property, and before entering into any loan agreement.
 - 8. Supply the attorney with copies of all tax returns filed while the case is pending.
 - 9. Sign another Retention Agreement after the case is filed.

The Attorney Agrees To:

- 1. Advise the debtor of the requirement to attend the meeting of creditors, and notify the debtor of the date, time and place of the meeting.
- 2. Inform the debtor that the debtor must be punctual and, in the case of a joint filing, that both spouses must appear at the same meeting.
- 3. Provide knowledgeable legal representation for the debtor at the meeting of creditors (in time for check-in and the actual examination).
- 4. If the attorney will be employing another attorney to attend the 341 meeting or any other court hearing, personally explain to the debtor, in advance, the role and identity of the other attorney and provide the other attorney with the file in sufficient time to review it and properly represent the debtor.
- 5. Timely submit to the Chapter 7 trustee properly documented proof of income, pay advices and required tax returns for the debtor including business reports for self-employed debtors.
- 6. Timely respond to objections to plan confirmation and, where necessary, prepare, file and serve an amended plan.
- 7. Timely prepare, file and serve any necessary statements, amended statements and schedules and any change of address, in accordance with information provided by the debtor.
 - 8. Be available to respond to the debtor's questions.
 - 9. Prepare, file and serve timely amendments, if necessary.

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- 10. Object to improper or invalid claims, if necessary.
- 11. Timely respond to motions for relief from stay.
- 12. Prepare, file, and serve all appropriate motions to avoid liens.
- 13. Provide any other legal services necessary for the administration of the case.

Payment of Attorneys' Fees:

1. For all the services outlined above, the attorney will be paid a fee of \$5,000.00 plus \$338.00 filing fee.

Prior to signing this agreement, the attorney has received \$5,338.00 leaving a balance due of \$0.00.

- 2. Early termination of the case. Fees payable under the provisions set out above are not refundable in the event that the case is dismissed, unless the dismissal is due to a failure by the attorney to comply with the duties set out in this agreement. If a dismissal is due to such a failure by the attorney, the court may order a refund of fees on motion by the debtor.
- 3. *Improper conduct by the attorney.* If the Debtor disputes the sufficiency or quality of the legal services provided or the amount of the fees charged by the attorney, the debtor may file an objection with the court and request a hearing.
- 4. *Improper conduct by the debtor*. If the attorney believes that the debtor is not complying with the debtor's responsibilities under this agreement or is otherwise not engaging in proper conduct, the attorney may apply for a court order allowing the attorney to withdraw from the case.
 - 5. Discharge of the attorney. The debtor may discharge the attorney at any time.

Signed:

CLG

Heartland Buildout Specialists, Inc.

By: PRESIDENT

Date: | | 10|59|

Date: | Date: | 10|59|

| Fill in this information to identify the case: | |
|--|--|
| Debtor name Heartland Buildout Specialists, Inc. | |
| United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS | |
| Case number (if known) | |
| | ☐ Check if this is an amended filing |
| | g |
| Official Form 202 | |
| Declaration Under Penalty of Perjury for Non-Individu | ial Debtors 12/15 |
| An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partner form for the schedules of assets and liabilities, any other document that requires a declaration that is not amendments of those documents. This form must state the individual's position or relationship to the debtand the date. Bankruptcy Rules 1008 and 9011. WARNING Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtain connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or 1519, and 3571. | ncluded in the document, and any tor, the identity of the document, ning money or property by fraud in |
| Declaration and signature I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the corporation. | ent of the partnership; or another |
| individual serving as a representative of the debtor in this case. I have examined the information in the documents checked below and I have a reasonable belief that the interest of the company of the | ormation is true and correct: |
| ☐ Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B) | |
| Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) | |
| Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) | |
| Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G) | |
| □ Schedule H: Codebtors (Official Form 206H) □ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum) | |
| Amended Schedule | |
| Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and | Are Not Insiders (Official Form 204) |
| Other document that requires a declaration | |
| I declare under penalty of perjury that the foregoing is true and correct. | |
| Executed on April 10, 2023 X /s/ Christopher Biggins | |
| Signature of individual signing on behalf of debtor | |
| Christopher Biggins | |
| Printed name | |
| Position or relationship to debtor | |

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| Fill in this information to identify the o | | |
|--|-------------------------------|------------------------------------|
| Debtor name Heartland Buildout | Specialists, Inc. | |
| United States Bankruptcy Court for the: | NORTHERN DISTRICT OF ILLINOIS | |
| Case number (if known) | | Check if this is an amended filing |

Official Form 206Sum Summary of Assets and Liabilities for Non-Individuals

12/15

| initially of Assets and Elabilities for North Individuals | | 12/13 |
|--|---|---|
| 1: Summary of Assets | | |
| Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B) | | |
| 1a. Real property: Copy line 88 from <i>Schedule A/B.</i> | \$ | 0.00 |
| 1b. Total personal property: Copy line 91A from <i>Schedule A/B</i> | \$ | 179,249.91 |
| 1c. Total of all property: Copy line 92 from <i>Schedule A/B</i> | \$ | 179,249.91 |
| t 2: Summary of Liabilities | | |
| Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D | \$ | 0.00 |
| Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) | | |
| 3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F | \$ | 0.00 |
| 3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> | +\$ | 199,770.27 |
| Total liabilities Lines 2 + 3a + 3b | \$ | 199,770.27 |
| | Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B) 1a. Real property: Copy line 88 from Schedule A/B | Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B) 1a. Real property: Copy line 88 from Schedule A/B |

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| | | | Docum | ent Paye 12 01 39 | | |
|----------------|--|-------------------|---|---------------------------------------|----------------------------|------------------------------------|
| Fill i | n this i | nformation | to identify the case: | | | |
| Debt | or nam | e Heartl a | and Buildout Specialists, Inc. | | | |
| l Inite | d State | es Bankrunto | y Court for the: NORTHERN DISTRIC | T OF ILL INOIS | | |
| Office | u State | ээ Банктирго | y court of the. NORTHERN DISTRIC | I OI ILLINOIS | | |
| Case | numbe | er (if known) | | | | Check if this is an |
| | | | | | | amended filing |
| | | | | | | · · |
| ~ | | . – | 0004/5 | | | |
| Off | ıcıa | I Form | 206A/B | | | |
| Sc | hed | lule A | /B: Assets - Real ar | nd Personal Prop | perty | 12/15 |
| Discl | se all | property, re | eal and personal, which the debtor ow | ns or in which the debtor has ar | ny other legal, equitable, | or future interest. |
| | | | which the debtor holds rights and pow- ue, such as fully depreciated assets o | | | |
| | | | so list them on Schedule G: Executory | | | any excountry contracts |
| Be as | comp | lete and acc | curate as possible. If more space is ne | eded, attach a separate sheet to | this form. At the top of | any pages added, write |
| the d | btor's | name and | case number (if known). Also identify t | he form and line number to whi | ich the additional inform | , · · · |
| additi | onai si | neet is attac | ched, include the amounts from the att | achment in the total for the per | inent part. | |
| | | | t 11, list each asset under the appropri | | | |
| | | | on schedule, that gives the details for ot deduct the value of secured claims. | | | |
| Part | | | eash equivalents | | | |
| 1. Do | es the | debtor have | any cash or cash equivalents? | | | |
| | No. G | o to Part 2. | | | | |
| | | | mation below. | | | |
| Al | All cash or cash equivalents owned or controlled by the debtor | | | | | Current value of debtor's interest |
| 0 | 01 | | | | | |
| 3. | | | ings, money market, or financial broke tion (bank or brokerage firm) | Type of accounts (Identity all) | Last 4 digits of account | t |
| | | | , | ,, | number | |
| | 0.4 | Chasa | | Chacking | | ¢5 100 00 |
| | 3.1 | Chase | | Checking | | \$5,100.00 |
| | | | | | | |
| | | | | | | |
| | 3.2 | ltasca E | Bank (negative balance) | Checking | | \$0.00 |
| | | | | | | |
| 1 | 041 | har aach ag | uivalents (Identify all) | | | |
| 4. | Oti | ner casn eq | ulvalents (Identily all) | | | |
| 5. | Tot | tal of Part 1. | | | | \$5,100.00 |
| | Add | d lines 2 thro | ough 4 (including amounts on any addition | nal sheets). Copy the total to line 8 | 30. | |
| Part : | 7 . | Denosits a | nd Prepayments | | | |
| | | • | any deposits or prepayments? | | | |
| | | | any aspesses of propagations. | | | |
| | | So to Part 3. | | | | |
| Ц | Yes Fi | III in the infor | mation below. | | | |
| D | 2. | | a a sharb la | | | |
| Part | | Accounts i | receivable re any accounts receivable? | | | |
| 10. D (| Jes uie | - uentoi iiav | e any accounts receivable? | | | |
| | No. G | o to Part 4. | | | | |

■ Yes Fill in the information below.

11. Accounts receivable Case 23-05137 Doc 1 Filed 04/19/23 Entered 04/19/23 13:22:32 Desc Main Document Page 13 of 39

| Debtor | | ut Specialists, Inc. | Case | number (If known) | |
|------------------|--|--|---|---|------------------------------------|
| | Name | | | | |
| | 11b. Over 90 days old: | 348,299.82 | - | 174,149.91 ₌ | \$174,149.91 |
| | | face amount | doubtful or uncollect | tible accounts | |
| | | Mosiac Construction, LLC | C - Mechanic's Lien filed | d | |
| 12. | Total of Part 3. | | | | \$174,149.91 |
| | | 1a + 11b = line 12. Copy the total | to line 82. | - | Ψ174,143.31 |
| Dort 4: | Investments | ., | | | |
| Part 4: | s the debtor own any inv | vestments? | | | |
| _ | · | | | | |
| _ | Go to Part 5.S Fill in the information be | olow | | | |
| ш ,, | es Fill III the miormation be | HOW. | | | |
| Part 5: | Inventory, excludin | g agriculture assets | | | |
| | - | entory (excluding agriculture a | ssets)? | | |
| ■ N | o. Go to Part 6. | | | | |
| | o. Go to Part 6. es Fill in the information be | elow. | | | |
| | | | | | |
| Part 6: | | g-related assets (other than title | | - | |
| 27. Doe : | s the debtor own or leas | e any farming and fishing-relate | ed assets (other than titled | d motor vehicles and land)? | |
| ■ N | o. Go to Part 7. | | | | |
| □ Y | es Fill in the information be | elow. | | | |
| | | | | | |
| Part 7: | | tures, and equipment; and colle | | | |
| 38. Doe : | s the debtor own or leas | e any office furniture, fixtures, o | equipment, or collectibles | ;? | |
| □ N | o. Go to Part 8. | | | | |
| Y | es Fill in the information be | elow. | | | |
| | General description | | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
| 39. | Office furniture | | | | |
| 00. | 2 desks, 2 chairs, 1 l | blueprint table, 1 printer, | \$0.00 | | \$0.00 |
| | portable file cabinet | | \$0.00 | | \$0.00 |
| | | | | | |
| 40. | Office fixtures | | | | |
| 41. | | uding all computer equipment a ns equipment and software | nd | | |
| 42. | books, pictures, or other | Antiques and figurines; paintings, art objects; china and crystal; sta ons, memorabilia, or collectibles | | | |
| 43. | Total of Part 7. Add lines 39 through 42. | Copy the total to line 86. | | - | \$0.00 |
| 44. | Is a depreciation sched ■ No □ Yes | dule available for any of the pro | perty listed in Part 7? | | |
| 45. | Has any of the property ■ No | y listed in Part 7 been appraised | d by a professional within | the last year? | |

Page 14 of 39 Document Debtor Heartland Buildout Specialists, Inc. Case number (If known) Name ☐ Yes Machinery, equipment, and vehicles 46. Does the debtor own or lease any machinery, equipment, or vehicles? ■ No. Go to Part 9. ☐ Yes Fill in the information below. Real property 54. Does the debtor own or lease any real property? ☐ No. Go to Part 10. ■ Yes Fill in the information below. 55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest **Description and location of** Nature and Net book value of Valuation method used Current value of debtor's interest property extent of debtor's interest for current value Include street address or other debtor's interest (Where available) description such as Assessor in property Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available. 55.1. 148 Devon Avenue Bensonville, IL 60106 Leasehold \$0.00 \$0.00 Total of Part 9. 56. \$0.00 Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88. 57. Is a depreciation schedule available for any of the property listed in Part 9? ■ No ☐ Yes 58. Has any of the property listed in Part 9 been appraised by a professional within the last year? ■ No ☐ Yes Intangibles and intellectual property 59. Does the debtor have any interests in intangibles or intellectual property? ■ No. Go to Part 11. ☐ Yes Fill in the information below. All other assets 70. Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form. ☐ No. Go to Part 12. Yes Fill in the information below. **Current value of** debtor's interest

71. Notes receivable

Description (include name of obligor)

Case 23-05137

Doc 1

Filed 04/19/23

Entered 04/19/23 13:22:32 Desc Main

Document Page 15 of 39 Heartland Buildout Specialists, Inc. Debtor Case number (If known) Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local) 72. 73. Interests in insurance policies or annuities Causes of action against third parties (whether or not a lawsuit 74. has been filed) Mosiac - Mechanic's Lien Unknown Nature of claim Services performed and unpaid \$267,637.00 Amount requested Other contingent and unliquidated claims or causes of action of 75. every nature, including counterclaims of the debtor and rights to set off claims Trusts, equitable or future interests in property 76. Other property of any kind not already listed Examples: Season tickets, 77. country club membership 78. Total of Part 11. \$0.00

Doc 1 Filed 04/19/23

Has any of the property listed in Part 11 been appraised by a professional within the last year?

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79.

■ No
□ Yes

Case 23-05137

Add lines 71 through 77. Copy the total to line 90.

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Heartland Buildout Specialists, Inc. Debtor Case number (If known) Summary Part 12: In Part 12 copy all of the totals from the earlier parts of the form **Current value of Current value of real** Type of property personal property property 80. Cash, cash equivalents, and financial assets. \$5,100.00 Copy line 5, Part 1 Deposits and prepayments. Copy line 9, Part 2. \$0.00 Accounts receivable. Copy line 12, Part 3. \$174,149.91 Investments. Copy line 17, Part 4. 83. \$0.00 Inventory. Copy line 23, Part 5. \$0.00 Farming and fishing-related assets. Copy line 33, Part 6. \$0.00 86. Office furniture, fixtures, and equipment; and collectibles. \$0.00 Copy line 43, Part 7. Machinery, equipment, and vehicles. Copy line 51, Part 8. \$0.00 Real property. Copy line 56, Part 9.....> 88. \$0.00 Intangibles and intellectual property. Copy line 66, Part 10. 89. \$0.00 All other assets. Copy line 78, Part 11. \$0.00 Total. Add lines 80 through 90 for each column + 91b. \$0.00 \$179,249.91

92. Total of all property on Schedule A/B. Add lines 91a+91b=92

\$179,249.91

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| Fill in this info | | | | |
|-------------------|---------------------------|-------------------------------|---|---------------------|
| Debtor name | Heartland Buildout | Specialists, Inc. | | |
| United States E | Bankruptcy Court for the: | NORTHERN DISTRICT OF ILLINOIS | | |
| Case number (i | f known) | | | Check if this is an |
| | | | _ | amended filing |

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

- 1. Do any creditors have claims secured by debtor's property?
 - No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 - ☐ Yes. Fill in all of the information below.

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| Fill in | this information to identify the case: | ament 1 age 10 or 03 | |
|---------------------------------|---|---|---|
| Debtor | r name Heartland Buildout Specialists, Inc. | | |
| United | States Bankruptcy Court for the: NORTHERN DIST | RICT OF ILLINOIS | |
| | | | |
| Case r | number (if known) | | Check if this is an amended filing |
| Offic | cial Form 206E/F | | |
| | edule E/F: Creditors Who Hav | ve Unsecured Claims | 12/15 |
| List the Persona 2 in the | other party to any executory contracts or unexpired lease al Property (Official Form 206A/B) and on Schedule G: Exe boxes on the left. If more space is needed for Part 1 or Pa | with PRIORITY unsecured claims and Part 2 for creditors with NO as that could result in a claim. Also list executory contracts on Schecutory Contracts and Unexpired Leases (Official Form 206G). Numrt 2, fill out and attach the Additional Page of that Part included in | edule A/B: Assets - Real and ber the entries in Parts 1 and |
| Part 1 | List All Creditors with PRIORITY Unsecured Cl | aims | |
| 1. | Do any creditors have priority unsecured claims? (See 11 | U.S.C. § 507). | |
| | No. Go to Part 2. | | |
| | ☐ Yes. Go to line 2. | | |
| Dow 2 | Liet All Creditors with NONDRIORITY Uncessure | ad Claima | |
| Part 2 3. | List in alphabetical order all of the creditors with nonpric | ority unsecured claims. If the debtor has more than 6 creditors with no | npriority unsecured claims, fill |
| | out and attach the Additional Page of Part 2. | | Amount of claim |
| 3.1 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$2,443.32 |
| | 100-300 Devon Properties, LLC | ☐ Contingent | <u> </u> |
| | 6585 N. Avondale Avenue | ☐ Unliquidated | |
| | Chicago, IL 60631 | ☐ Disputed | |
| | Date(s) debt was incurred _ Last 4 digits of account number | Basis for the claim: Corporate debt - Rent | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.2 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$3,992.97 |
| | American Express | ☐ Contingent | |
| | P.O. Box 96001 Los Angeles, CA 90096-8000 | Unliquidated | |
| | Date(s) debt was incurred | ☐ Disputed | |
| | Last 4 digits of account number 1008 | Basis for the claim: Corporate debt | |
| | Last 4 digits of account number 1700 | Is the claim subject to offset? ■ No □ Yes | |
| 3.3 | Nonpriority creditor's name and mailing address American Express P.O. Box 96001 | As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated | \$4,148.39 |
| | Los Angeles, CA 90096-8000 | ☐ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Corporate debt | |
| | Last 4 digits of account number 1008 | Is the claim subject to offset? ■ No □ Yes | |
| 3.4 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$27,813.59 |
| | Chase Bank Visa | ☐ Contingent | |
| | P.O. Box 6294 | Unliquidated | |
| | Carol Stream, IL 60197-6294 | ☐ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Corporate debt | |
| | Last 4 digits of account number 0145 | Is the claim subject to offset? ■ No □ Yes | |

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| Debto | ······································ | Case number (if known) | |
|-------|---|---|--|
| 3.5 | Name Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$11,322.86 |
| | Chase Bank Visa | □ Contingent | VII,022.00 |
| | P.O. Box 6294 | ☐ Unliquidated | |
| | Carol Stream, IL 60197-6294 | | |
| | Date(s) debt was incurred | ☐ Disputed | |
| | Last 4 digits of account number 1470 | Basis for the claim: Corporate debt | |
| | Last 4 digits of account number 1470 | Is the claim subject to offset? ■ No □ Yes | |
| 3.6 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | Comcast Buisness | ☐ Contingent | |
| | P.O. Box 70219 | ☐ Unliquidated | |
| | Philadelphia, PA 19176-0219 | ☐ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Corporate debt | |
| | Last 4 digits of account number 2783 | Is the claim subject to offset? ■ No □ Yes | |
| 3.7 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$81.57 |
| | ComEd | Contingent | + + + + + + + + + + + + + + + + + + + |
| | P.O. Box 6111 | | |
| | Carol Stream, IL 60197-6111 | Unliquidated | |
| | | ☐ Disputed | |
| | Date(s) debt was incurred _ Last 4 digits of account number 2034 | Basis for the claim: Corporate debt - utility services | |
| | Last 4 digits of account number 2004 | Is the claim subject to offset? ■ No □ Yes | |
| 3.8 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$11,483.47 |
| | Foundation Building Materials | ☐ Contingent | • |
| | 2 Stevens Road | ☐ Unliquidated | |
| | Wilkes Barre, PA 18702 | ☐ Disputed | |
| | Date(s) debt was incurred | · | |
| | Last 4 digits of account number 1356 | Basis for the claim: <u>Corporate debt</u> Is the claim subject to offset? ■ No □ Yes | |
| | | is the claim subject to offset? No Yes | |
| 3.9 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | Groot, Inc. | ☐ Contingent | |
| | 2500 Landmeier Road | ☐ Unliquidated | |
| | Elk Grove Village, IL 60007 | Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Corporate debt. | |
| | Last 4 digits of account number 3456 | Is the claim subject to offset? ■ No □ Yes | |
| 3.10 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$7,196.71 |
| | Home Depot | □ Contingent | • |
| | P.O. Box 9001030 | ☐ Unliquidated | |
| | Louisville, KY 40290-1030 | ☐ Disputed | |
| | Date(s) debt was incurred | · | |
| | | Basis for the claim: Corporate debt | |
| | Last 4 digits of account number <u>8448</u> | Is the claim subject to offset? ■ No □ Yes | |
| 3.11 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$42,488.99 |
| - | Inutuit Financing, Inc. | ☐ Contingent | • |
| | 2700 Coast Avenue | ☐ Unliquidated | |
| | Mountain View, CA 94043 | ☐ Disputed | |
| | Date(s) debt was incurred | | |
| | Last 4 digits of account number | Basis for the claim: Corporate debt | |
| | | Is the claim subject to offset? ■ No □ Yes | |

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| Debtor | | Case number (if known) | |
|--------|---|---|-------------|
| 3.12 | Name Nonpriority creditor's name and mailing address Itasca Bank & Trust Company 308 W. Irving Park Road Itasca, IL 60143 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | \$70,000.00 |
| | Date(s) debt was incurred _ Last 4 digits of account number _ | Basis for the claim: Corporate debt Line of Credit Is the claim subject to offset? ■ No □ Yes | |
| 3.13 | Nonpriority creditor's name and mailing address L&W Supply Corporation 1 ABC Parkway Suite 941 Beloit, WI 53511 Date(s) debt was incurred _ Last 4 digits of account number | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Corporate debt Is the claim subject to offset? No Yes | \$2,329.29 |
| 3.14 | Nonpriority creditor's name and mailing address Menards Commercial Capital One Trade Credit P.O. Box 60506 City of Industry, CA 91716-0506 Date(s) debt was incurred _ Last 4 digits of account number 0212 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Corporate debt Is the claim subject to offset? No Yes | Unknown |
| 3.15 | Nonpriority creditor's name and mailing address NiCor Gas P.O. Box 5407 Carol Stream, IL 60197-5407 Date(s) debt was incurred _ Last 4 digits of account number | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Corporate debt - utility services Is the claim subject to offset? No Yes | \$188.99 |
| 3.16 | Nonpriority creditor's name and mailing address Shell Small Business P.O. Box 6293 Carol Stream, IL 60197-6293 Date(s) debt was incurred _ Last 4 digits of account number 7610 | As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Corporate debt Is the claim subject to offset? ■ No ☐ Yes | \$12,821.23 |
| 3.17 | Nonpriority creditor's name and mailing address Sherwin Williams 865 W. Dundee Road Wheeling, IL 60090-3953 Date(s) debt was incurred _ Last 4 digits of account number 0295 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Corporate debt Is the claim subject to offset? | \$583.35 |
| 3.18 | Nonpriority creditor's name and mailing address Sunbelt Rentals P.O. Box 409211 Atlanta, GA 30384-9211 Date(s) debt was incurred _ Last 4 digits of account number 5224 | As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Corporate debt Is the claim subject to offset? ■ No ☐ Yes | \$2,086.23 |

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| Debtor Heartlan | nd Buildout Specialists, Inc. | | Case nur | mber (if known) | | | |
|--|--|---|--|--|---|--|--|
| 3.19 Nonpriority or WEX Bank P.O. Box 4 | | As of the petition fil Contingent Unliquidated Disputed | ing date, the | e claim is: Check all that apply. | \$789.31 | | |
| Date(s) debt v | was incurred _ | Basis for the claim: | Corporat | te debt | | | |
| Last 4 digits of | of account number <u>8398</u> | Is the claim subject to | Is the claim subject to offset? ■ No ☐ Yes | | | | |
| Part 3: List Othe | ers to Be Notified About Unsecured Cl | aime | | | | | |
| assignees of claims li | order any others who must be notified for clisted above, and attorneys for unsecured credible notified for the debts listed in Parts 1 and | itors. | | | | | |
| Name and ma | iling address | | | line in Part1 or Part 2 is the editor (if any) listed? | Last 4 digits of account number, if any | | |
| Part 4: Total Am | ounts of the Priority and Nonpriority l | Jnsecured Claims | | | | | |
| 5. Add the amounts of | f priority and nonpriority unsecured claims. | | | | | | |
| 5a. Total claims from 5b. Total claims from | | | 5a. 5b. + | | 0.00 0.27 | | |
| 5c. Total of Parts 1 an Lines 5a + 5b = 5c. | | | 5c. | \$ 199,7 | 770.27 | | |

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| Fill in | this information to identify the case: | | | |
|---------------|---|-----------------------|---|--------------------------------------|
| Debto | r name Heartland Buildout Specialis | ts, Inc. | | |
| United | States Bankruptcy Court for the: NORTHI | ERN DISTRICT OF ILL | LINOIS | |
| Case r | number (if known) | | | |
| | | | | ☐ Check if this is an amended filing |
| Offic | cial Form 206G | | | |
| | edule G: Executory Cor | tracts and l | Jnexpired Leases | 12/15 |
| | complete and accurate as possible. If mor | | - | imber the entries consecutively. |
| 1. D o | oes the debtor have any executory contra | cts or unexpired leas | ses? | |
| | No. Check this box and file this form with the Yes. Fill in all of the information below even | | | |
| (Officia | I Form 206A/B). | | | |
| 2. Lis | t all contracts and unexpired leases | | State the name and mailing add whom the debtor has an execute lease | |
| 2.1 | State what the contract or lease is for and the nature of the debtor's interest | | | |
| | State the term remaining | | | |
| | List the contract number of any government contract | | | |
| 2.2 | State what the contract or lease is for and the nature of the debtor's interest | | | |
| | State the term remaining | | | |
| | List the contract number of any government contract | | | |
| 2.3 | State what the contract or lease is for and the nature of the debtor's interest | | | |
| | State the term remaining | | | |
| | List the contract number of any government contract | | | |
| 2.4 | State what the contract or lease is for and the nature of the debtor's interest | | | |
| | State the term remaining | | | |
| | List the contract number of | | | |

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| | | Document Page 23 | 01 39 | |
|------------|--|---|---------------------------------------|------------------------------------|
| Fill in th | is information to identify | the case: | | |
| Debtor n | ame Heartland Builde | out Specialists, Inc. | | |
| United S | tates Bankruptcy Court for t | he: NORTHERN DISTRICT OF ILLINOIS | | |
| Case nui | mber (if known) | | | Check if this is an amended filing |
| | al Form 206H dule H: Your C | odebtors | | 12/15 |
| | mplete and accurate as po al Page to this page. | ossible. If more space is needed, copy the Addition | onal Page, numbering the entries | consecutively. Attach the |
| 1. De | o you have any codebtors | ? | | |
| □ No. C | heck this box and submit th | nis form to the court with the debtor's other schedules | . Nothing else needs to be reported | on this form. |
| cred | litors, Schedules D-G. Incl | all of the people or entities who are also liable for ude all guarantors and co-obligors. In Column 2, ider the codebtor is liable on a debt to more than one cre | tify the creditor to whom the debt is | s owed and each schedule |
| | | | | |
| | Name | Mailing Address | Name | Check all schedules that apply: |
| 2.1 | Christopher Biggins | 1822 Stewart Park Ridge, IL 60068 | 100-300 Devon Properties, LLC | □ D ■ E/F3.1 □ G |
| 2.2 | Christopher Biggins | 1822 Stewart Park Ridge, IL 60068 | Foundation Building Materials | □ D ■ E/F3.8 □ G |
| 2.3 | Christopher Biggins | 1822 Stewart Park Ridge, IL 60068 | Home Depot | □ D ■ E/F3.10 □ G |
| 2.4 | Christopher Biggins | 1822 Stewart Park Ridge, IL 60068 | Inutuit Financing, Inc. | □ D ■ E/F3.11 □ G |
| 2.5 | Christopher Biggins | 1822 Stewart Park Ridge, IL 60068 | Itasca Bank & Trust Company | □ D ■ E/F3.12 □ G |

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Debtor Heartland Buildout Specialists, Inc.

Case number (if known)

| | Additional Page to List More Codebtors | | | | | | | |
|------|---|---|--|---|--|--|--|--|
| | Copy this page only if more space is needed. Continue numbering the lines so Column 1: Codebtor | | sequentially from the previous Column 2: Creditor | equentially from the previous page. Column 2: Creditor | | | | |
| 2.6 | Christopher Biggins | 1822 Stewart Park Ridge, IL 60068 | L&W Supply Corporation | □ D ■ E/F3.13 □ G | | | | |
| 2.7 | Christopher Biggins | 1822 Stewart Park Ridge, IL 60068 | Menards Commercial | □ D ■ E/F <u>3.14</u> □ G | | | | |
| 2.8 | Christopher Biggins | 1822 Stewart Park Ridge, IL 60068 | Shell Small Business | □ D ■ E/F <u>3.16</u> □ G | | | | |
| 2.9 | Christopher Biggins | 1822 Stewart Park Ridge, IL 60068 | Sherwin Williams | □ D ■ E/F <u>3.17</u> □ G | | | | |
| 2.10 | Christopher Biggins | 1822 Stewart Park Ridge, IL 60068 | Sunbelt Rentals | □ D ■ E/F3.18 □ G | | | | |
| 2.11 | Christopher Biggins | 1822 Stewart Park Ridge, IL 60068 | WEX Bank | □ D ■ E/F3.19 □ G | | | | |
| 2.12 | Mustafa Hakyemez | 294 Pembridge Lane, #D2 Schaumburg, IL 60193 | 100-300 Devon Properties, LLC | □ D ■ E/F <u>3.1</u> □ G | | | | |
| 2.13 | Mustafa Hakyemez | 294 Pembridge Lane, #D2 Schaumburg, IL 60193 | Foundation Building Materials | □ D ■ E/F3.8 □ G | | | | |

Official Form 206H Schedule H: Your Codebtors Page 2 of 4

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Debtor Heartland Buildout Specialists, Inc. Case number (if known)

| | Additional Page to List M | ore Codebtors | | |
|------|---|--|--|---------------------------------|
| | Copy this page only if mo Column 1: Codebtor | re space is needed. Continue numbering the lines | sequentially from the previous p Column 2: Creditor | oage. |
| 2.14 | Mustafa Hakyemez | 294 Pembridge Lane, #D2 Schaumburg, IL 60193 | Home Depot | □ D ■ E/F3.10 □ G |
| 2.15 | Mustafa Hakyemez | 294 Pembridge Lane, #D2 Schaumburg, IL 60193 | Inutuit Financing, Inc. | □ D ■ E/F3.11 □ G |
| 2.16 | Mustafa Hakyemez | 294 Pembridge Lane, #D2 Schaumburg, IL 60193 | Itasca Bank & Trust Company | □ D ■ E/F <u>3.12</u> □ G |
| 2.17 | Mustafa Hakyemez | 294 Pembridge Lane, #D2 Schaumburg, IL 60193 | L&W Supply Corporation | □ D ■ E/F3.13 □ G |
| 2.18 | Mustafa Hakyemez | 294 Pembridge Lane, #D2 Schaumburg, IL 60193 | Menards Commercial | □ D ■ E/F <u>3.14</u> □ G |
| 2.19 | Mustafa Hakyemez | 294 Pembridge Lane, #D2 Schaumburg, IL 60193 | Shell Small Business | □ D ■ E/F3.16 □ G |
| 2.20 | Mustafa Hakyemez | 294 Pembridge Lane, #D2 Schaumburg, IL 60193 | Sherwin Williams | □ D ■ E/F3.17 □ G |
| 2.21 | Mustafa Hakyemez | 294 Pembridge Lane, #D2 Schaumburg, IL 60193 | Sunbelt Rentals | □ D ■ E/F3.18 □ G |

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| Debtor | Heartland Buildout Specialists, Inc. | Case number (if known) | |
|--------|--|--------------------------------------|------------------|
| | | | |
| | Additional Page to List More Codebtors | | |
| | Copy this page only if more space is needed. Continue number | ering the lines sequentially from th | e previous page. |
| | Column 1: Codebtor | Column 2: Credito | or |

Official Form 206H Schedule H: Your Codebtors Page 4 of 4

| Fill in this information to identify the case: | | | | |
|---|---------------------------------------|--|--------------|---|
| Debtor name Heartland Buildout Specialists, Inc. | | | | |
| United States Bankruptcy Court for the: NORTHERN DISTRIC | T OF ILLINOIS | | | |
| Case number (if known) | | | [| Check if this is an amended filing |
| | | | | ag |
| Official Form 207 | | | | |
| Statement of Financial Affairs for Nor | า-Individเ | uals Filing for Ban | kruptcy | 04/2 |
| The debtor must answer every question. If more space is new write the debtor's name and case number (if known). | eded, attach a | separate sheet to this form. | On the top o | f any additional pages, |
| Part 1: Income | | | | |
| Gross revenue from business | | | | |
| □ None. | | | | |
| Identify the beginning and ending dates of the debtor's which may be a calendar year | fiscal year, | Sources of revenue Check all that apply | | Gross revenue (before deductions and exclusions) |
| For prior year: | | Operating a business | | \$709,170.00 |
| From 1/01/2022 to 12/31/2022 | | ☐ Other | | |
| | | | | |
| For year before that: From 1/01/2021 to 12/31/2021 | | Operating a business | | \$666,902.00 |
| 110III 170172021 (0 1270172021 | | Other | | |
| For the fiscal year: | | Operating a business | | \$641,622.00 |
| From 1/01/2020 to 12/31/2020 | | ☐ Other | | • |
| Non-business revenue Include revenue regardless of whether that revenue is taxable and royalties. List each source and the gross revenue for each source. | | s income may include interest, | dividends, m | oney collected from lawsuits |
| ■ None. | | | | |
| | | Description of sources of | revenue | Gross revenue from each source (before deductions and exclusions) |
| Part 2: List Certain Transfers Made Before Filing for Bank | ruptcy | | | |
| Certain payments or transfers to creditors within 90 days List payments or transfersincluding expense reimbursement filing this case unless the aggregate value of all property trans and every 3 years after that with respect to cases filed on or a | tsto any credito sferred to that c | or, other than regular employed reditor is less than \$7,575. (Th | | |
| ■ None. | | | | |
| Creditor's Name and Address | Dates | Total amount of value | Reasons f | or payment or transfer hat apply |
| | | | | |

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider
List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed

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| ח | ebtor | Heartland Buildout Specialists, In | | ımenı | Page 28 01 39 Case number | (if known) | | |
|----|-----------------|---|----------------|----------------------------------|--|--------------------------|------------------------------------|---|
| D | ebioi | neartiand Buildout Specialists, ii | IIC. | | | (II KNOWN) _ | | |
| | may b listed | signed by an insider unless the aggregate be adjusted on 4/01/25 and every 3 years in line 3. <i>Insiders</i> include officers, directo r and their relatives; affiliates of the debto | after that w | ith respect to cone in control o | ases filed on or after the date f a corporate debtor and thei | of adjustr relatives; | nent.) Do not in general partne | nclude any payments ers of a partnership |
| | | lone. | | | | | | |
| | | ider's name and address ationship to debtor | | Dates | Total amount of val | ue Re | asons for pay | ment or transfer |
| 5. | List a | ssessions, foreclosures, and returns Il property of the debtor that was obtained closure sale, transferred by a deed in lieu | | | | | | d by a creditor, sold at |
| | | lone | | | | | | |
| | Cre | ditor's name and address | Describe | of the Prope | rty | Date | | Value of property |
| 6. | | fs ny creditor, including a bank or financial in debtor without permission or refused to r | | | | | | |
| | | lone | | | | | | |
| | Cre | ditor's name and address | Descript | ion of the acti | on creditor took | Date taken | action was | Amount |
| Р | art 3: | Legal Actions or Assignments | | | | | | |
| 7. | List the | actions, administrative proceedings, the legal actions, proceedings, investigation of capacity—within 1 year before filing this lone. | ns, arbitratio | | | | | debtor was involved |
| | | Case title Case number | Nature o | f case | Court or agency's name address | and | Status of ca | se |
| | 7.1. | Heartland Buildout Specialists, Inc. v. SRG Hi Park, LLC, et. al. | | | 11th Judicial District of Pennsylvania | of | ■ Pending □ On appe □ Conclude | |
| 8. | List a | gnments and receivership ny property in the hands of an assignee for er, custodian, or other court-appointed of lone | | | | ng this cas | e and any prop | perty in the hands of a |
| Р | art 4: | Certain Gifts and Charitable Contribu | utions | | | | | |
| 9. | | II gifts or charitable contributions the ifts to that recipient is less than \$1,000 | | e to a recipien | t within 2 years before filing | g this cas | e unless the a | ggregate value of |
| | | • | | | | | | |
| | | Recipient's name and address | Descript | ion of the gifts | s or contributions | Dates g | iven | Value |

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

■ None

Part 5: Certain Losses

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|--------|--------------------------------------|----------|------------------------|--|
| Debtor | Heartland Buildout Specialists, Inc. | | Case number (if known) | |
| | | | | |

| Description of the property lost and how the loss occurred | Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property). | Dates of loss | Value of property lost |
|--|---|---------------|---------------------------|
| t 6: Certain Payments or Transfers | · | | |

Par

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

11.1.

| Who was paid or who received the transfer? Address | If not money, describe any property transferred | Dates | Total amount or value |
|--|---|--------------------|-----------------------|
| Ottenheimer Law Group, LLC 750 Lake Cook Road Suite 290 Buffalo Grove, IL 60089 | Attorney Fees | January 5, 2023 | \$5,000.00 |
| Email or website address | | | |
| lottenheimer@olawgroup.com | | | |
| Who made the payment, if not debtor | ? | | |

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

■ None.

| Name of trust or device | Describe any property transferred | Dates transfers | Total amount or |
|-------------------------|-----------------------------------|-----------------|-----------------|
| | | were made | value |

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

| | Who received transfer? Address | Description of property transferred or payments received or debts paid in exchange | Date transfer was made | Total amount or value |
|------|--------------------------------|--|------------------------|-----------------------|
| 13.1 | Leonel Sandoval | 2019 Haulin cargo trailer | January 17, 2023 | \$5,000.00 |
| | Relationship to debtor | | | |

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Page 30 of 39 Document Debtor Heartland Buildout Specialists, Inc. Case number (if known) Does not apply **Dates of occupancy** Address From-To Part 8: Health Care Bankruptcies 15. Health Care bankruptcies Is the debtor primarily engaged in offering services and facilities for: - diagnosing or treating injury, deformity, or disease, or - providing any surgical, psychiatric, drug treatment, or obstetric care? No. Go to Part 9. Yes. Fill in the information below. Facility name and address Nature of the business operation, including type of services If debtor provides meals the debtor provides and housing, number of patients in debtor's care Part 9: Personally Identifiable Information 16. Does the debtor collect and retain personally identifiable information of customers? No. Yes. State the nature of the information collected and retained. 17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit? No. Go to Part 10. Yes. Does the debtor serve as plan administrator? Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units 18. Closed financial accounts Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions. ■ None Financial Institution name and Last 4 digits of Date account was Type of account or Last balance **Address** closed, sold, before closing or account number instrument moved, or transfer transferred 19. Safe deposit boxes List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case. None Depository institution name and address Names of anyone with Description of the contents Does debtor access to it still have it? Address

20. Off-premises storage

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List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

Entered 04/19/23 13:22:32 Case 23-05137 Doc 1 Filed 04/19/23 Document Page 31 of 39 Heartland Buildout Specialists, Inc. Debtor Case number (if known) ■ None Facility name and address Names of anyone with Description of the contents Does debtor access to it still have it? Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own 21. Property held for another List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property. None Part 12: Details About Environment Information For the purpose of Part 12, the following definitions apply: Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium). Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized. Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance. Report all notices, releases, and proceedings known, regardless of when they occurred. 22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders. No. П Yes. Provide details below. Case title Court or agency name and Nature of the case Status of case Case number address 23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law? Nο Yes. Provide details below. Date of notice Site name and address Governmental unit name and Environmental law, if known address 24. Has the debtor notified any governmental unit of any release of hazardous material? No. Yes. Provide details below. Site name and address Governmental unit name and Environmental law, if known Date of notice address Part 13: Details About the Debtor's Business or Connections to Any Business 25. Other businesses in which the debtor has or has had an interest List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

■ None

Business name address Describe the nature of the business **Employer Identification number** Do not include Social Security number or ITIN. Dates business existed

Entered 04/19/23 13:22:32 Case 23-05137 Doc 1 Filed 04/19/23 Document Page 32 of 39 Debtor Heartland Buildout Specialists, Inc. Case number (if known) 26. Books, records, and financial statements 26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case. □ None Name and address Date of service From-To 26a.1. Mustafa Hakyemez 294 Pembridge Lane, #D2 Schaumburg, IL 60193 26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case. □ None Name and address Date of service From-To 26b.1. CJBS, LLC 2100 Sanders Road Suite 200 Northbrook, IL 60062 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed. □ None Name and address If any books of account and records are unavailable, explain why 26c.1. Mustafa Hakyemez 294 Pembridge Lane, #D2 Schaumburg, IL 60193 26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case. ■ None Name and address **Itasca Bank & Trust Company** 308 W. Irving Park Road Itasca, IL 60143 27. Inventories Have any inventories of the debtor's property been taken within 2 years before filing this case? Yes. Give the details about the two most recent inventories. Name of the person who supervised the taking of the Date of inventory The dollar amount and basis (cost, market, inventory or other basis) of each inventory 28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case. Name Address Position and nature of any % of interest, if

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

interest

President

Christopher Biggins

1822 Stewart

Park Ridge, IL 60068

any

Case 23-05137 Doc 1 Filed 04/19/23 Entered 04/19/23 13:22:32 Desc Main Page 33 of 39 Document Debtor Heartland Buildout Specialists, Inc. Case number (if known) Name Address Position and nature of any % of interest, if interest any 294 Pembridge Lane, #D2 Mustafa Hakyemez Vice-President/Secretary Schaumburg, IL 60193 29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions? Nο Yes. Identify below. Name Address Position and nature of any Period during which position or interest interest was held Shareholder 2020-2022 **Tony Spencer** 30. Payments, distributions, or withdrawals credited or given to insiders Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised? Yes. Identify below. Name and address of recipient Amount of money or description and value of **Dates** Reason for providing the value property 30.1 Christopher Biggins 1822 Stewart \$18,640.00 Salary Park Ridge, IL 60068 Relationship to debtor 30.2 Mustafa Hakyemez 294 Pembridge Lane, #D2 \$18,640.00 Salary Schaumburg, IL 60193 Relationship to debtor 31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes? No ☐ Yes. Identify below. Name of the parent corporation Employer Identification number of the parent corporation 32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

Nο

Yes. Identify below.

Employer Identification number of the pension Name of the pension fund fund

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in

Entered 04/19/23 13:22:32 Desc Main Doc 1 Filed 04/19/23 Case 23-05137 Document Page 34 of 39 Debtor Heartland Buildout Specialists, Inc. Case number (if known) connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571. I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is true and correct. I declare under penalty of perjury that the foregoing is true and correct. Executed on April 10, 2023 /s/ Christopher Biggins **Christopher Biggins** Signature of individual signing on behalf of the debtor Printed name Position or relationship to debtor

Are additional pages to Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?

- No
- ☐ Yes

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B2030 (Form 2030) (12/15)

United States Bankruptcy Court Northern District of Illinois

| In | re I | Heartland Bu | ildout | Specialists, Inc | . | | | Case No. | | |
|------|-------|--|--|---|--|--|--|---|-----------------|-----------------------|
| | _ | | | | | Debtor(s) | | Chapter | 7 | |
| | | DIS | CLO | SURE OF C | COMPENS | ATION OF AT | TORNEY | FOR DI | EBTOR(S) |) |
| 1. | comp | pensation paid t | o me v | vithin one year bef | ore the filing of | I certify that I am the f the petition in bankry r in connection with the | uptcy, or agree | ed to be paid | to me, for ser | |
| | | For legal service | es, I h | ave agreed to acce | pt | | | S | 5,000.00 | 0_ |
| | | Prior to the fili | ng of tl | nis statement I hav | e received | | | S | 5,000.0 | 0_ |
| | | Balance Due | | | | | | S | 0.0 | <u>0</u> |
| 2. | The s | source of the co | mpens | ation paid to me w | vas: | | | | | |
| | | Debtor | | Other (specify): | | | | | | |
| 3. | The s | source of comp | ensatio | n to be paid to me | is: | | | | | |
| | | Debtor | | Other (specify): | | | | | | |
| 4. | ■ I | have not agree | d to sh | are the above-disc | elosed compens | ation with any other po | erson unless t | hey are mem | bers and assoc | ciates of my law firm |
| | | | | | | n with a person or person of the people sharing | | | | of my law firm. A |
| 5. | In re | eturn for the abo | ve-dis | closed fee, I have | agreed to rende | r legal service for all a | aspects of the | bankruptcy (| case, including | y: |
| | b. P. | reparation and a Representation of Other provision Negotiation reaffirmation | filing of the description of the | of any petition, schebtor at the meetir eded] ith secured cre | nedules, statements of creditors a ditors to reduce applications | g advice to the debtor is ent of affairs and plant and confirmation heari ace to market value as needed; prepara chold goods. | which may be ing, and any a e; exemption | required; djourned hea n planning | arings thereof; | n and filing of |
| 6. | By a | Represen | tatior | tor(s), the above-on of the debtors rsary proceeding | in any discha | es not include the folloargeability actions | owing service , judicial lie | : n avoidanc | es, relief fro | m stay actions or |
| | | | | | C | CERTIFICATION | | | | |
| this | | tify that the fore ruptcy proceeding | | is a complete state | ement of any ag | reement or arrangeme | ent for paymer | nt to me for r | representation | of the debtor(s) in |
| | April | 10, 2023 | | | | /s/ Lester A. | Ottenheime | er III | | |
| | Date | | | | | Lester A. Ott | | I 3127572 | | |
| | | | | | | Signature of A. Ottenheimer | | , LLC | | |
| | | | | | | 750 Lake Co | ok Road | | | |
| | | | | | | Suite 290 Buffalo Grov | ve, IL 60089 | | | |
| | | | | | | 847-520-940 | 0 Fax: 847- | | | |
| | | | | | | Name of law fi | | ıp.com | | |

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United States Bankruptcy Court Northern District of Illinois

| | | Northern District of Illinois | | | | | |
|-------|--|---|----------------------------|----------------|--|--|--|
| In re | Heartland Buildout Specialists, In | Debtor(s) | Case No. Chapter 7 | | | | |
| | VEF | VERIFICATION OF CREDITOR MATRIX | | | | | |
| | | Number of C | Creditors: | 19 | | | |
| | The above-named Debtor(s) l (our) knowledge. | hereby verifies that the list of credito | ors is true and correct to | the best of my | | | |
| Date: | April 10, 2023 | /s/ Christopher Biggins Christopher Biggins/ Signer/Title | | | | | |

100-300 Devon Properties, LLC 6585 N. Avondale Avenue Chicago, IL 60631

American Express P.O. Box 96001 Los Angeles, CA 90096-8000

American Express P.O. Box 96001 Los Angeles, CA 90096-8000

Chase Bank Visa P.O. Box 6294 Carol Stream, IL 60197-6294

Chase Bank Visa P.O. Box 6294 Carol Stream, IL 60197-6294

Comcast Buisness P.O. Box 70219 Philadelphia, PA 19176-0219

ComEd P.O. Box 6111 Carol Stream, IL 60197-6111

Foundation Building Materials 2 Stevens Road Wilkes Barre, PA 18702

Groot, Inc. 2500 Landmeier Road Elk Grove Village, IL 60007

Home Depot P.O. Box 9001030 Louisville, KY 40290-1030

Inutuit Financing, Inc. 2700 Coast Avenue Mountain View, CA 94043

Itasca Bank & Trust Company 308 W. Irving Park Road Itasca, IL 60143

L&W Supply Corporation 1 ABC Parkway Suite 941 Beloit, WI 53511

Menards Commercial Capital One Trade Credit P.O. Box 60506 City of Industry, CA 91716-0506

NiCor Gas P.O. Box 5407 Carol Stream, IL 60197-5407

Shell Small Business P.O. Box 6293 Carol Stream, IL 60197-6293

Sherwin Williams 865 W. Dundee Road Wheeling, IL 60090-3953

Sunbelt Rentals P.O. Box 409211 Atlanta, GA 30384-9211

WEX Bank P.O. Box 4337 Carol Stream, IL 60197-9211

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United States Bankruptcy Court Northern District of Illinois

| In re Heartland Buildout Specialists, Inc. | | Case No. |
|--|---|--|
| | Debtor(s) | Chapter 7 |
| | | |
| | | |
| | | |
| CORRORATE | | E 5005 1) |
| CORPORATE | OWNERSHIP STATEMENT (RUL | E 7007.1) |
| | | |
| Pursuant to Federal Rule of Bankruptcy Proce | dure 7007 1 and to enable the Judges | to evaluate possible disqualification or |
| recusal, the undersigned counsel for Heartlan | | |
| following is a (are) corporation(s), other than | | |
| - | | |
| more of any class of the corporation's(s') equit | ly interests, or states that there are no | entities to report under FRBP 7007.1: |
| | | |
| | | |
| | | |
| ■ None [<i>Check if applicable</i>] | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| April 10, 2023 | /s/ Lester A. Ottenheimer III | |
| Date | Lester A. Ottenheimer III 3127572 | |
| | Signature of Attorney or Litigant | |
| | Counsel for Heartland Buildout Sp | ecialists, Inc. |
| | Ottenheimer Law Group, LLC | |
| | 750 Lake Cook Road | |
| | Suite 290 | |
| | Buffalo Grove, IL 60089 | |
| | 847-520-9400 Fax:847-520-9410 | |
| | lottenheimer@olawgroup.com | |